



ATB US LARGE CAP EQUITY FUND

Proxy voting record

As at June 30, 2026

This Proxy Voting Summary has been compiled by ATB Investment Management Inc. (ATBIM). This information is an aggregated summary of the voting records by the Portfolio Advisor and sub-advisors on behalf of the Fund for the period July 1, 2025 and June 30, 2026. Upon request, ATBIM will provide a copy of the most recent proxy voting record and/or proxy voting policies and procedures to unitholders of the Fund.

ATBIM is registered as a Portfolio Manager across various Canadian securities commissions with the Alberta Securities Commission (ASC) being its principal regulator. ATBIM is also registered as an Investment Fund Manager who manages the ATB Funds. ATBIM is a wholly owned subsidiary of ATB Financial and is a licensed user of the registered trademark ATB Wealth.



FIERA CAPITAL CORPORATION

Proxy voting record

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Synopsys, Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
4/16/2026	2/17/2026	USA	Annual	871607107	SNPS
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director Aart J. de Geus	Mgmt	For	For	No
1b	Elect Director John G. Schwarz	Mgmt	For	For	No
1c	Elect Director Sassine Ghazi	Mgmt	For	For	No
1d	Elect Director Janice D. Chaffin	Mgmt	For	For	No
1e	Elect Director Bruce R. Chizen	Mgmt	For	For	No
1f	Elect Director Mercedes Johnson	Mgmt	For	For	No
1g	Elect Director Robert G. Painter	Mgmt	For	For	No
1h	Elect Director Jeannine P. Sargent	Mgmt	For	For	No
1i	Elect Director Peter A. Shimer	Mgmt	For	For	No
1j	Elect Director Ravi Vijayaraghavan	Mgmt	For	For	No
2	Amend Omnibus Stock Plan	Mgmt	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	No
5	Provide Right to Act by Written Consent	SH	Against	For	Yes

Texas Instruments Incorporated

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
4/16/2026	2/23/2026	USA	Annual	882508104	TXN
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director Mark Blinn	Mgmt	For	For	No
1b	Elect Director Todd Bluedorn	Mgmt	For	For	No
1c	Elect Director Janet Clark	Mgmt	For	For	No
1d	Elect Director Carrie Cox	Mgmt	For	For	No
1e	Elect Director Martin Craighead	Mgmt	For	For	No
1f	Elect Director Reginald DesRoches	Mgmt	For	For	No
1g	Elect Director Curtis Farmer	Mgmt	For	For	No
1h	Elect Director Jean Hobby	Mgmt	For	For	No
1i	Elect Director Haviv Ilan	Mgmt	For	For	No
1j	Elect Director Ronald Kirk	Mgmt	For	For	No
1k	Elect Director Pamela Patsley	Mgmt	For	For	No
1l	Elect Director Robert Sanchez	Mgmt	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	No
4	Provide Right to Act by Written Consent	SH	Against	For	Yes

Datadog, Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
4/21/2026	2/24/2026	USA	Special	23804L103	DDOG
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1	Change State of Incorporation from Delaware to Nevada	Mgmt	For	Against	Yes

The Sherwin-Williams Company

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
4/22/2026	2/25/2026	USA	Annual	824348106	SHW
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director Kerrii B. Anderson	Mgmt	For	For	No
1b	Elect Director Jeff M. Fetting	Mgmt	For	For	No
1c	Elect Director Robert J. Gamgort	Mgmt	For	For	No
1d	Elect Director Heidi G. Petz	Mgmt	For	For	No
1e	Elect Director Aaron M. Powell	Mgmt	For	For	No
1f	Elect Director Marta R. Stewart	Mgmt	For	For	No
1g	Elect Director Michael H. Thaman	Mgmt	For	For	No
1h	Elect Director Matthew Thornton, III	Mgmt	For	For	No
1i	Elect Director Thomas L. Williams	Mgmt	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	No
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 25%	Mgmt	For	For	No
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	For	Yes

Boston Scientific Corporation

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
4/30/2026	3/6/2026	USA	Annual	101137107	BSX
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director David C. Habiger	Mgmt	For	For	No
1b	Elect Director Edward J. Ludwig	Mgmt	For	For	No
1c	Elect Director Michael F. Mahoney	Mgmt	For	For	No
1d	Elect Director Jessica L. Mega	Mgmt	For	For	No
1e	Elect Director Susan E. Morano	Mgmt	For	For	No
1f	Elect Director Cheryl Pegus	Mgmt	For	For	No
1g	Elect Director Cathy R. Smith	Mgmt	For	For	No
1h	Elect Director Christophe P. Weber	Mgmt	For	For	No
1i	Elect Director David S. Wichmann	Mgmt	For	For	No
1j	Elect Director Ellen M. Zane	Mgmt	For	For	No

2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	No
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	No
5	Eliminate Supermajority Vote Requirements	Mgmt	For	For	No
6	Amend Certificate of Incorporation to Provide for the Exculpation of Certain Officers	Mgmt	For	For	No
7	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	Mgmt	For	For	No
8	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	For	Yes

Gilead Sciences, Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
4/30/2026	3/6/2026	USA	Annual	375558103	GILD
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director Jacqueline K. Barton	Mgmt	For	For	No
1b	Elect Director Jeffrey A. Bluestone	Mgmt	For	For	No
1c	Elect Director Sandra J. Horning	Mgmt	For	For	No
1d	Elect Director Kelly A. Kramer	Mgmt	For	For	No
1e	Elect Director Ted W. Love	Mgmt	For	For	No
1f	Elect Director Harish M. Manwani	Mgmt	For	For	No
1g	Elect Director Daniel P. O'Day	Mgmt	For	For	No
1h	Elect Director Javier J. Rodriguez	Mgmt	For	For	No
1i	Elect Director Anthony Welters	Mgmt	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No
4	Amend Omnibus Stock Plan	Mgmt	For	For	No
5	Require Independent Board Chair	SH	Against	For	Yes
6	Report on Impact of Extended Patent Exclusivities on Patient Access	SH	Against	Against	No
7	Report on Risks of Using ESG and DEI Metrics in Executive Compensation	SH	Against	Against	No

Eli Lilly and Company

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
5/4/2026	2/25/2026	USA	Annual	532457108	LLY
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director Carolyn Bertozzi	Mgmt	For	For	No
1b	Elect Director William G. Kaelin, Jr.	Mgmt	For	For	No
1c	Elect Director Jon Moeller	Mgmt	For	For	No
1d	Elect Director David A. Ricks	Mgmt	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No

3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	No
4	Declassify the Board of Directors	Mgmt	For	For	No
5	Eliminate Supermajority Vote Requirements	Mgmt	For	For	No
6	Require Independent Board Chair	SH	Against	For	Yes
7	Report on Lobbying Payments and Policy	SH	Against	Against	No

Uber Technologies, Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
5/4/2026	3/12/2026	USA	Annual	90353T100	UBER
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director Ronald Sugar	Mgmt	For	For	No
1b	Elect Director Revathi Advaiti	Mgmt	For	For	No
1c	Elect Director Turqi Alnowaiser	Mgmt	For	For	No
1d	Elect Director Nikesh Arora	Mgmt	For	For	No
1e	Elect Director Ursula Burns	Mgmt	For	For	No
1f	Elect Director Robert Eckert	Mgmt	For	For	No
1g	Elect Director Amanda Ginsberg	Mgmt	For	For	No
1h	Elect Director Dara Khosrowshahi	Mgmt	For	For	No
1i	Elect Director John Thain	Mgmt	For	For	No
1j	Elect Director Alexander Wynaendts	Mgmt	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	No
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	No

American Express Company

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
5/5/2026	3/6/2026	USA	Annual	025816109	AXP
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director Michael J. Angelakis	Mgmt	For	For	No
1b	Elect Director Thomas J. Baltimore	Mgmt	For	For	No
1c	Elect Director John J. Brennan	Mgmt	For	For	No
1d	Elect Director Theodore J. Leonsis	Mgmt	For	For	No
1e	Elect Director Deborah P. Majoras	Mgmt	For	For	No
1f	Elect Director Karen L. Parkhill	Mgmt	For	For	No
1g	Elect Director Charles E. Phillips	Mgmt	For	For	No
1h	Elect Director Lynn A. Pike	Mgmt	For	For	No
1i	Elect Director Randal K. Quarles	Mgmt	For	For	No
1j	Elect Director Stephen J. Squeri	Mgmt	For	For	No
1k	Elect Director Noel Wallace	Mgmt	For	For	No
1l	Elect Director Lisa W. Wardell	Mgmt	For	For	No
1m	Elect Director Christopher D. Young	Mgmt	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	No

3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No
4	Report on Coverage of Transgender Healthcare Treatments for Minors	SH	Against	Against	No
5	Establish a Political Bias Committee	SH	Against	Against	No

argenx SE

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
5/6/2026	4/8/2026	Netherlands	Annual	04016X101	ARGX
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
3.	Approve Remuneration Report	Mgmt	For	For	No
4.b.	Adopt Financial Statements and Statutory Reports	Mgmt	For	For	No
4.d.	Approve Allocation of Income to the Retained Earnings of the Company	Mgmt	For	For	No
4.e.	Approve Discharge of Executive Directors	Mgmt	For	For	No
4.f.	Approve Discharge of Non-Executive Directors	Mgmt	For	For	No
5.	Elect Karen Massey as Executive Director	Mgmt	For	For	No
6.	Elect Tim Van Hauwermeiren as Non-Executive Director	Mgmt	For	Against	Yes
7.	Reelect Ana Cespedes as Non-Executive Director	Mgmt	For	For	No
8.	Reelect Camilla Sylvest as Non-Executive Director	Mgmt	For	For	No
9.	Reelect Pamela Klein as Non-Executive Director	Mgmt	For	For	No
10.	Grant Board Authority to Issue Shares Up to 10 Percent of Issued Capital and Limit/Exclude Preemptive Rights	Mgmt	For	For	No
11.	Ratify Ernst & Young Accountants LLP as Auditors	Mgmt	For	For	No

Cadence Design Systems, Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
5/7/2026	3/9/2026	USA	Annual	127387108	CDNS
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1.1	Elect Director Mark W. Adams	Mgmt	For	For	No
1.2	Elect Director Ita Brennan	Mgmt	For	For	No
1.3	Elect Director Lewis Chew	Mgmt	For	For	No
1.4	Elect Director Anirudh Devgan	Mgmt	For	For	No
1.5	Elect Director Moshe Gavrielov	Mgmt	For	For	No
1.6	Elect Director ML Krakauer	Mgmt	For	For	No
1.7	Elect Director Julia Liuson	Mgmt	For	For	No
1.8	Elect Director James D. Plummer	Mgmt	For	For	No
1.9	Elect Director Alberto Sangiovanni-Vincentelli	Mgmt	For	For	No

1.10	Elect Director Young K. Sohn	Mgmt	For	For	No
1.11	Elect Director Luc Van den hove	Mgmt	For	For	No
2	Amend Omnibus Stock Plan	Mgmt	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	No

AbbVie Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
5/8/2026	3/9/2026	USA	Annual	00287Y109	ABBV
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director Jennifer L. Davis	Mgmt	For	For	No
1b	Elect Director Melody B. Meyer	Mgmt	For	For	No
1c	Elect Director Robert A. Michael	Mgmt	For	For	No
1d	Elect Director Frederick H. Waddell	Mgmt	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No
4	Eliminate Supermajority Vote Requirement	Mgmt	For	For	No
5	Require Independent Board Chair	SH	Against	For	Yes

Insmmed Incorporated

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
5/13/2026	3/6/2026	USA	Annual	457669307	INSM
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1.1	Elect Director Elizabeth McKee Anderson	Mgmt	For	For	No
1.2	Elect Director Clarissa Desjardins	Mgmt	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	No

Builders FirstSource, Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
5/14/2026	3/16/2026	USA	Annual	12008R107	BLDR
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1.1	Elect Director Paul S. Levy	Mgmt	For	For	No
1.2	Elect Director Cheryl Ainoa	Mgmt	For	For	No
1.3	Elect Director Cory J. Boydston	Mgmt	For	For	No
1.4	Elect Director James O'Leary	Mgmt	For	For	No
1.5	Elect Director Maria Renz	Mgmt	For	For	No
1.6	Elect Director Craig A. Steinke	Mgmt	For	For	No

2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	No
4	Approve Omnibus Stock Plan	Mgmt	For	For	No
5	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For	No

O'Reilly Automotive, Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
5/14/2026	3/5/2026	USA	Annual	67103H107	ORLY
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director Greg Henslee	Mgmt	For	For	No
1b	Elect Director David O'Reilly	Mgmt	For	For	No
1c	Elect Director Thomas T. Hendrickson	Mgmt	For	For	No
1d	Elect Director Kimberly A. deBeers	Mgmt	For	For	No
1e	Elect Director Gregory D. Johnson	Mgmt	For	For	No
1f	Elect Director John R. Murphy	Mgmt	For	For	No
1g	Elect Director Dana M. Perlman	Mgmt	For	For	No
1h	Elect Director Maria A. Sastre	Mgmt	For	For	No
1i	Elect Director Fred Whitfield	Mgmt	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	No
4	Report on Political Contributions	SH	Against	For	Yes

Motorola Solutions, Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
5/18/2026	3/19/2026	USA	Annual	620076307	MSI
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director Gregory Q. Brown	Mgmt	For	For	No
1b	Elect Director Nicole Anasenes	Mgmt	For	For	No
1c	Elect Director Kenneth D. Denman	Mgmt	For	For	No
1d	Elect Director Ayanna M. Howard	Mgmt	For	For	No
1e	Elect Director Mark E. Lashier	Mgmt	For	For	No
1f	Elect Director Peter A. Leav	Mgmt	For	For	No
1g	Elect Director Elizabeth D. Mann	Mgmt	For	For	No
1h	Elect Director Joseph M. Tucci	Mgmt	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No

Alnylam Pharmaceuticals, Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
5/20/2026	3/25/2026	USA	Annual	02043Q107	ALNY
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director Stuart A. Arbuckle	Mgmt	For	For	No
1b	Elect Director Yvonne L. Greenstreet	Mgmt	For	For	No
1c	Elect Director Elliott Sigal	Mgmt	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	No

Citigroup Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
5/20/2026	3/23/2026	USA	Annual	172967424	C
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director Titi Cole	Mgmt	For	For	No
1b	Elect Director Ellen M. Costello	Mgmt	For	For	No
1c	Elect Director Grace E. Dailey	Mgmt	For	For	No
1d	Elect Director John C. Dugan	Mgmt	For	For	No
1e	Elect Director Jane Fraser	Mgmt	For	For	No
1f	Elect Director Duncan P. Hennes	Mgmt	For	For	No
1g	Elect Director Peter B. Henry	Mgmt	For	For	No
1h	Elect Director Renee J. James	Mgmt	For	For	No
1i	Elect Director Jonathan P. Moulds	Mgmt	For	For	No
1j	Elect Director Gary M. Reiner	Mgmt	For	For	No
1k	Elect Director Diana L. Taylor	Mgmt	For	For	No
1l	Elect Director James S. Turley	Mgmt	For	For	No
1m	Elect Director Casper W. von Koskull	Mgmt	For	For	No
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Yes
4	Amend Omnibus Stock Plan	Mgmt	For	Against	Yes

ServiceNow, Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
5/21/2026	3/23/2026	USA	Annual	81762P102	NOW
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director Susan L. Bostrom	Mgmt	For	For	No
1b	Elect Director Teresa Briggs	Mgmt	For	For	No
1c	Elect Director Paul E. Chamberlain	Mgmt	For	For	No
1d	Elect Director Lawrence J. Jackson, Jr.	Mgmt	For	For	No
1e	Elect Director Frederic B. Luddy	Mgmt	For	For	No
1f	Elect Director William R. McDermott	Mgmt	For	For	No
1g	Elect Director Joseph "Larry" Quinlan	Mgmt	For	For	No

1h	Elect Director Anita M. Sands	Mgmt	For	For	No
1i	Elect Director Eric S. Yuan	Mgmt	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	No
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	No
5	Amend Omnibus Stock Plan	Mgmt	For	For	No
6	Provide Right to Act by Written Consent	SH	Against	For	Yes

Verizon Communications Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
5/21/2026	3/23/2026	USA	Annual	92343V104	VZ
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1.1	Elect Director Shellye Archambeau	Mgmt	For	For	No
1.2	Elect Director Roxanne Austin	Mgmt	For	For	No
1.3	Elect Director Mark Bertolini	Mgmt	For	For	No
1.4	Elect Director Vittorio Colao	Mgmt	For	For	No
1.5	Elect Director Caroline Litchfield	Mgmt	For	For	No
1.6	Elect Director Jennifer Mann	Mgmt	For	For	No
1.7	Elect Director Laxman Narasimhan	Mgmt	For	For	No
1.8	Elect Director Daniel Schulman	Mgmt	For	For	No
1.9	Elect Director Carol Tome	Mgmt	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No
3	Approve Omnibus Stock Plan	Mgmt	For	For	No
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	No
5	Report on Board Oversight of Climate Change Issues	SH	Against	Against	No
6	Require Independent Board Chair	SH	Against	For	Yes
7	Report on Risks of Using ESG and DEI Metrics in Executive Compensation	SH	Against	Against	No

Merck & Co., Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
5/26/2026	3/27/2026	USA	Annual	58933Y105	MRK
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director Douglas M. Baker, Jr.	Mgmt	For	For	No
1b	Elect Director Mary Ellen Coe	Mgmt	For	For	No
1c	Elect Director Pamela J. Craig	Mgmt	For	For	No
1d	Elect Director Robert M. Davis	Mgmt	For	For	No
1e	Elect Director Thomas H. Glocer	Mgmt	For	For	No
1f	Elect Director Surendralal L. Karsanbhai	Mgmt	For	For	No
1g	Elect Director Risa J. Lavizzo-Mourey	Mgmt	For	For	No
1h	Elect Director Stephen L. Mayo	Mgmt	For	For	No
1i	Elect Director Paul B. Rothman	Mgmt	For	For	No
1j	Elect Director Patricia F. Russo	Mgmt	For	For	No
1k	Elect Director Christine E. Seidman	Mgmt	For	For	No

1l	Elect Director Inge G. Thulin	Mgmt	For	For	No
1m	Elect Director Kathy J. Warden	Mgmt	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	No
4	Report on Risks Associated with Race, Gender, or Identity-Based Recruitment	SH	Against	Against	No
5	Report on Gender-Based Compensation and Health Benefit Inequities	SH	Against	Against	No
6	Report on Political Contributions	SH	Against	Against	No

Meta Platforms, Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
5/27/2026	4/1/2026	USA	Annual	30303M102	META
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1.1	Elect Director Peggy Alford	Mgmt	For	Withhold	Yes
1.2	Elect Director Marc L. Andreessen	Mgmt	For	For	No
1.3	Elect Director John Arnold	Mgmt	For	For	No
1.4	Elect Director Patrick Collison	Mgmt	For	For	No
1.5	Elect Director John Elkann	Mgmt	For	Withhold	Yes
1.6	Elect Director Andrew W. Houston	Mgmt	For	For	No
1.7	Elect Director Nancy Killefer	Mgmt	For	For	No
1.8	Elect Director Robert M. Kimmitt	Mgmt	For	For	No
1.9	Elect Director Charles Songhurst	Mgmt	For	For	No
1.10	Elect Director Dana White	Mgmt	For	For	No
1.11	Elect Director Tony Xu	Mgmt	For	For	No
1.12	Elect Director Mark Zuckerberg	Mgmt	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	No
3	Report on Risks of Improper Use of External Data to Develop AI Products	SH	Against	For	Yes
4	Initiate Annual Vote on Executive Compensation	SH	Against	For	Yes
5	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	For	Yes
6	Disclosure of Voting Results Based on Class of Shares	SH	Against	For	Yes
7	Issue Report Assessing Company's Human Rights Due Diligence Processes	SH	Against	Against	No
8	Issue Report Addressing Antisemitism and Hate in Online Platforms	SH	Against	Against	No
9	Report on Impact of Data Center Expansions on Climate Commitments	SH	Against	Against	No
10	Report on Integrating Child Safety Improvement Metrics into Executive Compensation Program	SH	Against	Against	No
11	Oversee and Report on Data Protection Impact Assessment on Generative AI Chatbots	SH	Against	Against	No
12	Report on Risks of Anti-American Discrimination from H-1B Visa Program Use	SH	Against	Against	No

Royal Caribbean Cruises Ltd.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
5/28/2026	4/9/2026	Liberia	Annual	V7780T103	RCL
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director John F. Brock	Mgmt	For	For	No
1b	Elect Director Richard D. Fain	Mgmt	For	For	No
1c	Elect Director Stephen R. Howe, Jr.	Mgmt	For	For	No
1d	Elect Director Michael O. Leavitt	Mgmt	For	For	No
1e	Elect Director Jason T. Liberty	Mgmt	For	For	No
1f	Elect Director Amy McPherson	Mgmt	For	For	No
1g	Elect Director Maritza G. Montiel	Mgmt	For	For	No
1h	Elect Director Eyal M. Ofer	Mgmt	For	For	No
1i	Elect Director Vagn O. Sorensen	Mgmt	For	For	No
1j	Elect Director Donald Thompson	Mgmt	For	For	No
1k	Elect Director Christopher Wiernicki	Mgmt	For	For	No
1l	Elect Director Arne Alexander Wilhelmsen	Mgmt	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No

Arista Networks, Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
5/29/2026	4/2/2026	USA	Annual	040413205	ANET
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1.1	Elect Director Lewis Chew	Mgmt	For	For	No
1.2	Elect Director Greg Lavender	Mgmt	For	For	No
1.3	Elect Director Mark B. Templeton	Mgmt	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Yes
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	No

Booking Holdings Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
6/2/2026	4/7/2026	USA	Annual	09857L108	BKNG
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director Glenn D. Fogel	Mgmt	For	For	No
1b	Elect Director Mirian M. Graddick-Weir	Mgmt	For	For	No
1c	Elect Director Kelly Grier	Mgmt	For	For	No
1d	Elect Director Robert J. Mylod, Jr.	Mgmt	For	For	No
1e	Elect Director Charles H. Noski	Mgmt	For	For	No
1f	Elect Director Larry Quinlan	Mgmt	For	For	No
1g	Elect Director Nicholas J. Read	Mgmt	For	For	No
1h	Elect Director Thomas E. Rothman	Mgmt	For	For	No
1i	Elect Director Kurt Sievers	Mgmt	For	For	No
1j	Elect Director Sumit Singh	Mgmt	For	For	No

1k	Elect Director Vanessa A. Wittman	Mgmt	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	No
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	For	For	No
5	Report on Political Contributions and Expenditures	SH	Against	For	Yes
6	Report on Risks of Operating in Areas with Significant Human Rights Concerns	SH	Against	Against	No

Alphabet Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
6/5/2026	4/6/2026	USA	Annual	02079K305	GOOGL
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director Larry Page	Mgmt	For	For	No
1b	Elect Director Sergey Brin	Mgmt	For	For	No
1c	Elect Director Sundar Pichai	Mgmt	For	For	No
1d	Elect Director John L. Hennessy	Mgmt	For	For	No
1e	Elect Director Frances H. Arnold	Mgmt	For	For	No
1f	Elect Director R. Martin "Marty" Chavez	Mgmt	For	For	No
1g	Elect Director L. John Doerr	Mgmt	For	For	No
1h	Elect Director Roger W. Ferguson, Jr.	Mgmt	For	For	No
1i	Elect Director K. Ram Shriram	Mgmt	For	For	No
1j	Elect Director Robin L. Washington	Mgmt	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	No
3	Amend Omnibus Stock Plan	Mgmt	For	Against	Yes
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Yes
5	Report on Meeting GHG Goals Given Rising Energy Demand From AI and Data Centers	SH	Against	Against	No
6	Report on Alignment of Water Usage Policies and Practices With AI Development	SH	Against	Against	No
7	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	For	Yes
8	Establish Committee and Issue Report on Risks Related to Lack of Viewpoint Diversity	SH	Against	Against	No
9	Report on Risks of Using Diagnostic Tools Created by Politicized Corporate Partners	SH	Against	Against	No
10	Report on Impact of U.S. Immigration Policy on Company Operations	SH	Against	Against	No
11	Report on Customer Data Privacy Risks	SH	Against	Against	No
12	Update Audit Committee Charter to Provide AI-Related Risk Oversight	SH	Against	Against	No
13	Commission Third Party Assessment and Report on Mitigating AI-Generated Misinformation	SH	Against	Against	No

14	Report on Improper Usage of External Data to Develop AI Products	SH	Against	For	Yes
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The TJX Companies, Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
6/9/2026	4/15/2026	USA	Annual	872540109	TJX
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director Jose B. Alvarez	Mgmt	For	For	No
1b	Elect Director Alan M. Bennett	Mgmt	For	For	No
1c	Elect Director Rosemary T. Berkery	Mgmt	For	For	No
1d	Elect Director David T. Ching	Mgmt	For	For	No
1e	Elect Director C. Kim Goodwin	Mgmt	For	For	No
1f	Elect Director Ernie Herrman	Mgmt	For	For	No
1g	Elect Director Amy B. Lane	Mgmt	For	For	No
1h	Elect Director Carol Meyrowitz	Mgmt	For	For	No
1i	Elect Director Jackwyn L. Nemerov	Mgmt	For	For	No
1j	Elect Director Charles F. Wagner, Jr.	Mgmt	For	For	No
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No

DoorDash, Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
6/10/2026	4/15/2026	USA	Annual	25809K105	DASH
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director Shona L. Brown	Mgmt	For	For	No
1b	Elect Director Milan Kovac	Mgmt	For	For	No
1c	Elect Director Alfred Lin	Mgmt	For	For	No
1d	Elect Director Stanley Tang	Mgmt	For	For	No
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No

Freeport-McMoRan Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
6/10/2026	4/13/2026	USA	Annual	35671D857	FCX
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director David P. Abney	Mgmt	For	For	No
1b	Elect Director Richard C. Adkerson	Mgmt	For	For	No
1c	Elect Director Marcela E. Donadio	Mgmt	For	For	No
1d	Elect Director Hugh Grant	Mgmt	For	For	No
1e	Elect Director Lydia H. Kennard	Mgmt	For	For	No
1f	Elect Director Ryan M. Lance	Mgmt	For	For	No
1g	Elect Director Sara Grootwassink Lewis	Mgmt	For	For	No

1h	Elect Director Dustan E. McCoy	Mgmt	For	For	No
1i	Elect Director Kathleen L. Quirk	Mgmt	For	For	No
1j	Elect Director John J. Stephens	Mgmt	For	For	No
1k	Elect Director Frances Fragos Townsend	Mgmt	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	No

Datadog, Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
6/15/2026	4/22/2026	USA	Annual	23804L103	DDOG
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director Olivier Pomel	Mgmt	For	For	No
1b	Elect Director Dev Ittycheria	Mgmt	For	For	No
1c	Elect Director Shardul Shah	Mgmt	For	For	No
1d	Elect Director Ami Vora	Mgmt	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	No
4	Reduce Supermajority Vote Requirement	SH	Against	For	Yes

Shopify Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
6/16/2026	4/20/2026	Canada	Annual	82509L107	SHOP
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1A	Elect Director Tobias Lutke	Mgmt	For	For	No
1B	Elect Director Joseph (Joe) Natale	Mgmt	For	For	No
1C	Elect Director Lulu Cheng Meservey	Mgmt	For	For	No
1D	Elect Director Jeanne DeWitt Grosser	Mgmt	For	For	No
1E	Elect Director David Heinemeier Hansson	Mgmt	For	For	No
1F	Elect Director Jeremy Levine	Mgmt	For	For	No
1G	Elect Director Prashanth Mahendra-Rajah	Mgmt	For	For	No
1H	Elect Director Kevin Scott	Mgmt	For	For	No
1I	Elect Director Toby Shannan	Mgmt	For	For	No
1J	Elect Director Fidji Simo	Mgmt	For	For	No
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	No
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	No
4	Adopt a Policy on Responsible Use of Artificial Intelligence ("AI") in the Company's Business and Operations	SH	Against	Against	No

Autodesk, Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
6/17/2026	4/22/2026	USA	Annual	052769106	ADSK
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director Andrew Anagnost	Mgmt	For	For	No
1b	Elect Director Stacy J. Smith	Mgmt	For	For	No
1c	Elect Director Omar Abbosh	Mgmt	For	For	No
1d	Elect Director Karen Blasing	Mgmt	For	For	No
1e	Elect Director John T. Cahill	Mgmt	For	For	No
1f	Elect Director Jeff Epstein	Mgmt	For	For	No
1g	Elect Director Ayanna Howard	Mgmt	For	For	No
1h	Elect Director Blake Irving	Mgmt	For	For	No
1i	Elect Director Ram R. Krishnan	Mgmt	For	For	No
1j	Elect Director Rami Rahim	Mgmt	For	For	No
1k	Elect Director A. Christine (Christie) Simons	Mgmt	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	For	For	No
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	For	Yes

CoStar Group, Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
6/23/2026	4/27/2026	USA	Annual	22160N109	CSGP
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director Louise S. Sams	Mgmt	For	For	No
1b	Elect Director Andrew C. Florance	Mgmt	For	For	No
1c	Elect Director John L. Berisford	Mgmt	For	For	No
1d	Elect Director Angelique G. Brunner	Mgmt	For	For	No
1e	Elect Director Rachel C. Glaser	Mgmt	For	For	No
1f	Elect Director John W. Hill	Mgmt	For	For	No
1g	Elect Director Christine M. McCarthy	Mgmt	For	For	No
1h	Elect Director Robert W. Musslewhite	Mgmt	For	For	No
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	No
4	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For	No

Snowflake Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
6/29/2026	5/5/2026	USA	Annual	833445109	SNOW
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1a	Elect Director Teresa Briggs	Mgmt	For	For	No
1b	Elect Director Mark D. McLaughlin	Mgmt	For	For	No
1c	Elect Director Sridhar Ramaswamy	Mgmt	For	For	No
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Yes
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	No
4	Require a Majority Vote for the Election of Directors	SH	Against	For	Yes

Cloudflare, Inc.

Meeting Date	Record Date	Country	Meeting Type	Primary Security ID	Ticker
6/30/2026	6/5/2026	USA	Annual	18915M107	NET
Proposal	Proposal Text	Proponent	Management Rec	Vote	Vote Against Mgmt
1.1	Elect Director Michelle Zatlyn	Mgmt	For	For	No
1.2	Elect Director Scott Sandell	Mgmt	For	For	No
1.3	Elect Director Karim Lakhani	Mgmt	For	For	No
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	No
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Yes
4A	Authorize a New Class of Common Stock	Mgmt	For	Against	Yes
4B	Increase Authorized Common Stock	Mgmt	For	Against	Yes
4C	Increase Authorized Preferred Stock	Mgmt	For	Against	Yes
4D	Amend Current Certificate to Implement Class C Split	Mgmt	For	Against	Yes
4E	Amend Certificate of Incorporation to Provide Equal Treatment of Class A, Class B, and Class C Common Stock	Mgmt	For	Against	Yes
4F	Amend Certificate of Incorporation to Require Approval of Acquisition of Entity or Business or Assets by a Majority of the Independent Directors	Mgmt	For	Against	Yes
5	Amend Omnibus Stock Plan	Mgmt	For	Against	Yes
6	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	Against	Yes
7	Adjourn Meeting	Mgmt	For	Against	Yes